



# It's Time for a Checkup



## SET UP YOUR FIDELITY NETBENEFITS® ACCOUNT

NetBenefits is your online resource to manage your workplace savings account. If you need to set up a username and password:

- Visit **NetBenefits.com** and follow the instructions to register
- Add your preferred email address, and select *eDelivery*



## REVIEW YOUR ACCOUNT

Once your NetBenefits account is established, review your account balances, contribution amount, and investments.

- Log in to **NetBenefits.com** and click *Quick Links*
- Select *Summary* and review your information under the *Contributions* tab and the *Investments* tab



## UPDATE YOUR BENEFICIARY INFORMATION

It's important that your beneficiaries are set up the way you want, especially if you haven't reviewed them in a while.



## TAKE ADVANTAGE OF EDUCATIONAL RESOURCES

- **Check out the Library**—Explore a collection of financial learning resources—articles, infographics, videos, and more. Click *Library* from the NetBenefits homepage
- **Create a plan for your future**—Model and plan for your financial goals using the Planning & Guidance Center at **NetBenefits.Fidelity.com/planningcenter**

## IS YOUR FINANCIAL PICTURE EVERYTHING IT COULD BE?

Find out in 10 minutes or less. Get your personal money checkup today.

[Netbenefits.com/moneycheckup](http://Netbenefits.com/moneycheckup)

## GO MOBILE

Download the NetBenefits app by visiting [Fidelity.com/go/netbenefitsapp](http://Fidelity.com/go/netbenefitsapp), or from the App Store®, Google Play™ Store, or Windows Store, and access your workplace accounts from a mobile device.



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Investing involves risk, including risk of loss.

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